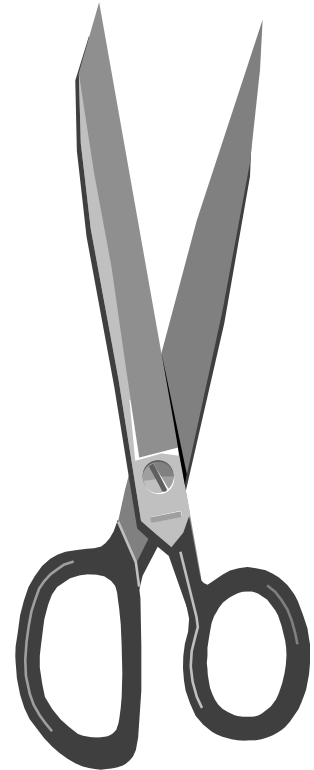


Cut along the outer border and affix this label to your sealed bid envelope to identify it as a “Sealed Bid”. Neither faxed nor electronically submitted bids will be accepted. Be sure to include the name of the company submitting the bid where requested.

DELIVER TO: PURCHASING DEPARTMENT School Board of Polk County 1915 South Floral Avenue, PO Box 391 Bartow, FL 33831-0391
SEALED BID DO NOT OPEN
SEALED BID NO.: 020-TJT-1011
BID TITLE: Brake Shoes
DUE DATE/TIME: October 14, 2010 3:00 P.M.
SUBMITTED BY: _____ Name of company



Please Note:

From time to time, addenda may be issued to this bid. Any such addenda will be posted on the same web site from which you obtained this bid. Vendors receiving bids via US mail will be sent notification of all addenda. If you downloaded the bid from this web site, you will need to check the web site to see if there are any addenda that have been posted.

Interested vendors must have a completed vendor application on file with the School Board Purchasing Department prior to bid award in order for your bid to be considered. The Vendor Application Form is available from our web site at <http://www.polk-fl.net/districtinfo/departments/businessservices/purchasing.htm> Click on **“Vendor Application” from the menu on the left side of the screen and follow the instructions.**

Special Terms and Conditions". The School Board is exempt from State sales and use taxes and Federal excise taxes. (State Exemption No. 85-8013927632C-8)

5. **DISCOUNTS:** Bidders may offer a cash discount for prompt payment; however, such discounts shall not be considered in bid evaluation unless all other factors are equal. Bidders are encouraged to reflect cash discounts in the unit prices quoted.
6. **DELIVERY:** Deliveries must be made in accordance with specified delivery schedules or as soon as possible after receipt of the purchase order if no delivery schedule is specified or bid. All delivery containers must be marked with the Polk County School Board purchase order number and product item number. Unless stated otherwise, all products being shipped into the Board's warehouse shall be packaged in cardboard cartons so as to prevent damage both in transit and in the warehouse. For all truck deliveries into the warehouse, the Bidder is required to provide notification AT LEAST 24 HOURS PRIOR TO DELIVERY. For Bartow deliveries, call Warehouse Receiving at (863) 534-0910. Truck drivers will be required to assist in unloading.
7. **QUANTITIES:** Quantities shown are not guarantees of purchase. The Board may purchase additional quantities during the life of the contract unless the bid sheets are noted, "Bid is for Specified Quantity Only," by the Bidder. The bid sheets must state, "Minimum Reorder Quantities," if applicable.
8. **EQUIVALENT PRODUCTS:** Any manufacturers' trade, brand, model or catalog number listed as a specification is for information purposes and not to limit competition. The Bidder may offer any equivalent current production model which meets or exceeds the specifications unless noted otherwise in the specifications. If an equivalent model is offered, the Bidder must clearly indicate any deviation from the specifications and include complete descriptive literature on alternate item(s) or the items will not be considered.
9. **SPECIFICATIONS:** All items offered must be in accordance with specifications except as noted above. Minor departures from specifications may be considered at the option of the Board. When applicable, all products shall carry evidence of Underwriters' Laboratory (UL) listing and comply with the requirements of the Occupational Safety and Health Act, (OSHA). When applicable, delivered items must be accompanied by a Material Safety Data Sheet (MSDS). If product packing or packaging is to be different than specified in the bid, the Bidder must state any deviation. The bid, lacking any statement to the contrary, will be received as being in complete compliance with specifications. When more than one bid meets all specifications, the Board reserves the right to determine the "Lowest and Best" bid. Bid items are subject to testing at the Bidder's expense. Delivery of items not meeting specifications is cause for removal from the list of acceptable Bidders and no payment will be made for the entire delivery, including usage.
10. **SAMPLES:** When requested, samples will be furnished at Bidder's expense. Requests for sample returns must be made within 30 days of the bid opening. If no return request is made, the samples will become the property of the Board. Failure to submit samples when required may result in non-acceptance of the bid.
11. **SERVICE AND WARRANTY:** Bidder should attach any warranties offered and explain warranties and service provided. These may not be in conflict with warranties required in the specifications.
12. **ACCEPTANCE OR REJECTION:** The right to accept or reject any bids or individual items in the bids and to waive irregularities in bids is reserved by the Board.
13. **DETERMINATION OF BID AWARD BASIS:** Unless specifically excluded by the Bidder, bid awards may be made on either a composite or a line item basis.
14. **MISTAKES:** In case of mathematical errors, the Bidder's unit price shall be considered the bid price. It is the Bidder's responsibility to understand the terms, conditions, and specifications of the bid. Failure to do so will be at the Bidder's risk.
15. **PLACING AND ACCEPTANCE OF ORDERS:** The award of this bid does not constitute an order. Before delivery is made the Bidder must receive a duly executed purchase order or contract. Acceptance by the Bidder is assumed upon issue by the Board of a duly executed purchase order or contract. Inspection and acceptance of items will be at the stated destination(s) unless otherwise provided, and title to and risk of loss or damage is the responsibility of the Bidder until acceptance by the Board.

16. **ASSIGNMENT, INVOICES, AND PAYMENT:** No assignment of an order or monies to be derived there from is acceptable without the prior written approval of the Board. All invoices must be submitted in triplicate to the Board with each purchase order being invoiced separately. Payment shall be made upon presentation of properly prepared invoices. Payment is generally made on the next Friday following the week in which invoicing is completed.
17. **PERFORMANCE:** If the Bidder refuses or is unable to make delivery within a reasonable time, the Board may hold the Bidder responsible for any damages or costs incurred by the Bidder's actions. The Board may withhold payments pending satisfactory compliance with the terms of the agreement. The Bidder shall hold and save the Board and Board employees harmless from liability of any kind in the performance of this contract.
18. **CONTRACT FAILURE:** Should any Contractor fail to enter into a contract with the School Board on the basis of the submitted bid by said Contractor, Contractor acknowledges that Contractor shall be liable to the School Board for the difference between such bid price and the price the School Board pays to secure the merchandise from another source. Failure to pay said amount to the School Board upon demand will result in the company being removed from the bid list for a period of not less than two (2) years from the date of infraction.
19. **CONFLICT OF INTEREST:** All Bidders must disclose with their bid the name of any officer, director, or agent who is also an employee of the Board. Further, all Bidders must disclose the name of any Board employee who owns, directly or indirectly, any interest of any amount in the Bidders firm or branches.
20. **ATTACHMENTS:** All attached sheets are a part of this bid and any Special Terms and Conditions contained therein which are in conflict with the GENERAL INSTRUCTIONS AND CONDITIONS shall have precedence.
21. **ADDENDUM:** Any changes in this bid shall be in the form of a written addendum by the Purchasing Director. No other person shall be authorized to make changes verbally or in writing. It shall be the responsibility of the bidder to ascertain if any addenda have been issued and to obtain all such addenda. Any Addendum shall be returned with this bid by the Bidder.
22. **EXTENSION:** The Board reserves the option to extend the contract period provided the Bidder is in agreement. The request for extension shall be submitted by the Bidder in writing.
23. **DISPUTES:** Any person who may be adversely affected by an intended decision with respect to the award of any bid, may protest such a decision by following the Bid Protest Procedure of the School Board of Polk County. A copy of the Procedure, which has been prepared in accordance with the provisions of the Florida Administrative Code, is available upon request and is permanently posted at the Administrative Offices of the School Board of Polk County, Florida. Failure to follow the requirements of the bid protest procedures established by the School Board of Polk County, Florida shall constitute a waiver of all protest rights. Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, shall constitute a waiver of proceedings under Chapter 120, Florida Statutes.
24. **PREFERENCE FOR DRUG-FREE WORKPLACE:** Whenever two or more bids which are equal with respect to price, quality, and service are received, preference shall be given to a bid received from a business that certifies that it has implemented a drug-free workplace program in accordance with Section 287.087, Florida Statutes. In order to receive preference, a signed certification of compliance must be submitted with the bid response.
25. **AGREEMENT:** This Bid and the Purchase Orders issued hereunder constitute the entire agreement between the School District and the Vendor awarded the bid. No modification of this bid shall be binding on the District or the Bidders.
26. **TERMS AND CONDITIONS:** No additional terms and conditions included with the bid response shall be evaluated or considered and any and all such additional terms and conditions shall have no force and effect and are inapplicable to this bid. If submitted either purposely through intent or design or inadvertently appearing separately in transmitted letters, specifications, literature, price estimates or warranties, it is understood and agreed the General Conditions and Special Terms and Conditions in this bid solicitation are the only terms and conditions applicable to this bid and the bidders authorized signature affixed to the bidder acknowledgment form attests to this.
27. **PUBLIC ENTITY CRIME & CONVICTED VENDOR LIST:** Per the provisions of Florida Statute 287.133 (2) (a), "a person or affiliate who has been placed on the convicted vendor list following a

conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Florida Statute 287.017 for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list". The prospective bidder certifies, by submission and signature of this bid, that neither the bidder, nor its principal, its agent or its representative is presently debarred, suspended, proposed for debarment, declared ineligible, voluntarily excluded from participation in this transaction or otherwise precluded by Florida Statute 287.133 from participating in this contract.

28. **DISCRIMINATORY VENDOR LIST:** Per the provisions of Florida Statute 287.134(2)(a), "An entity or affiliate who has been placed on the discriminatory vendor list may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity." The prospective bidder certifies, by submission and signature of this bid, that neither the bidder, nor its principal, its agent or its representative is presently on the discriminatory vendor list, or otherwise precluded by Florida Statute 287.134 from participating in this contract.
29. **FEDERAL DEBARMENT CERTIFICATION:** Certification regarding debarment, suspension, ineligibility and voluntary exclusion as required by Executive Order 12549, Debarment and Suspension, and implemented at 34 CFR, Part 85, as defined at 34 CFR Part 85, Sections 85.105 and 85.110.
- a. The prospective lower tier participant certifies, by submission and signature of this bid, that neither it, nor its principals, its agents or its representatives are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.
- b. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this bid.
30. **NON-COLLUSION:** The bidder certifies, by submission and signature of this bid, that it warrants that he/she has not employed or retained any company or person other than a bonafide employee working solely for the bidder to solicit or secure this bid and that he/she has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bonafide employee working sole for the bidder, any fee, commission, percentage, gift or any other consideration contingent upon or resulting from this award or making of this bid.

The bidder further certifies that its bid is made without previous understanding, agreement or connection with any person, firm or corporation making a bid for the same item(s) and is in all respects fair, without outside control, collusion, fraud or otherwise illegal action.

31. **SALES TO OTHER PUBLIC AGENCIES:** With the consent and agreement of the successful bidder(s), purchases may be made under this bid by other public agencies within the State of Florida. Such purchases shall be governed by the same terms and conditions as stated herein. (Check where applicable): Agree to extend pricing to ___ School Boards and/or ___ public agencies within the State of Florida.
32. **BID RESPONSES:** If the bid is to be returned via express mail or in a courier envelope, the bid the bid documents should be submitted in a separate sealed envelope within the courier envelope. Express mail or courier envelopes will be opened and discarded. The face of the sealed bid envelope should have attached the label included with the bid package or noted, the Bid File Number and "Attention: Purchasing Department - Sealed Bid." If there is not going to be a bid submitted, return the "No Bid" post card, or return the Invitation to Bid, marked, "No Bid."
33. **TERMINATION OF CONTRACT:** This contract may be terminated without liability to the School Board in whole or in part when it is deemed to be in the best interest of the School Board to so act. Notification of termination must be in writing and issued by the Director of Purchasing or designee. This contract may be terminated upon 30 days written notice. Further, at the discretion of the School Board, the contract may be terminated in a period of less than 30 days in the event of poor performance or violation of the terms and conditions of this contract.

The School Board, upon termination, shall exercise its discretion to complete the balance of the contract consistent with the best interest of the School Board.

34. **SOLICITATION OF DISTRICT EMPLOYEES:** Bidders/vendors and others involved with this bid are prohibited from making any offer of any value to any employee of the School Board who is directly or indirectly involved in the development, solicitation or evaluation and subsequent recommendation for award of this bid.

SCOTT CLANTON
DIRECTOR, PURCHASING AND WAREHOUSING

NOTE: The Bidder Acknowledgment on Page 1 MUST be signed for your bid to be considered.
Rev.Pur. 08/2010

Special Terms and Conditions

A. SCOPE: The purpose of this Invitation to Bid is to select a supplier for Federal Mogul (Abex) or Meritor manufacturer's brake shoes.

B. DELIVERY: Delivery on bid items for stock is expected within 1-3 business days from date of order to any of the locations listed below. Deliveries may be made between 7:00AM and 4:00PM Monday through Friday.

1. The John "Sonny" Powell Service Facility
1430 Highway 60 E.
Bartow, Florida
2. Lakeland Service Facility
4725 Saddle Creek Rd.
Lakeland, Florida
3. Lake Wales Service Facility
4030 Sgt Mary Campbell Way
Lake Wales, Florida

C. APPROVED MANUFACTURERS AND PART NUMBERS: The manufacturers, lining materials, and part numbers specified in the Bid Form and Specifications are those approved manufacturers, lining materials, and part numbers acceptable to the School Board of Polk County, Florida based on past experience and performance. Please submit your bid for the specified part number from the approved manufacturer(s) as listed; no substitutions will be accepted. Bids for parts from any manufacturer or for any other part number other than those listed will be considered non-responsive. Vendors wishing to submit items for future evaluation may do so by contacting Support Services. In the event a manufacturer has discontinued the production of an item, vendors may substitute the replacement part number and clearly identify on the bid form that this is a replacement part. **Documentation from the manufacturer concerning any such change shall be included with bid response.** Further, if at any time during the term of this bid, a manufacturer should discontinue production of an item, the awarded vendor may ship the replacement for that item (with prior approval from the District), provided documentation from the manufacturer concerning specifications and application is provided to the District and pricing remains the same as the original item bid, or less.

D. LINE ITEM CORRECTIONS: The use of correction fluid or erasures to correct line item bid prices and/or quantities are not acceptable. Corrections must be by strikethrough (~~strikethrough~~) of the incorrect figures, writing in of correct figures and initialing of the corrections by the originator. Correction fluid or erasure corrected bids will be considered non-responsive for the corrected items only.

E. AWARD: There shall be a composite award to the lowest responsive and responsible bidder for Category 1, Items 1 through 7 in the Bid Form and Specifications of this bid on pages 10 and 11, and a separate composite award for Category 2, Items 1 and 2 in the Bid Form and Specifications of this bid on page 12.

F. ADDENDA: It shall be the responsibility of each responding bidder to check The School Board of Polk County Purchasing Department website to ensure receipt of all addenda.

G. QUANTITIES: Quantities on the attached Bid Form and Specifications are estimated for the initial contract period, and will be used in tabulating bid results when the bid is awarded on a composite basis. The School Board does not guarantee purchase of these estimated quantities. Purchases will be made throughout the contract period based upon the needs of Support Services.

H. USE OF OTHER CONTRACTS: The School Board reserves the right to utilize any other District contract, any State of Florida Contract, any contract awarded by any other city or county governmental agencies, any other school board, or any other community college/state university system cooperative bid agreement, in lieu of any offer received or award made as a result of this bid, if it is in its best interest to do so. The School Board also reserves the right to separately bid any single order or to purchase any item on this bid if it is in its best interest to do so.

I. RENEWAL OPTION/PETITION FOR PRICE INCREASE: By mutual consent of the School Board of Polk County and the successful bidder, this contract may be renewed for up to **four (4) additional one-year periods**. Bid prices shall remain firm for the first twelve (12) months of this contract (unless prices are adjusted pursuant to Section J. of the Special Terms and Conditions). The successful bidder will have an opportunity to request an annual price adjustment for the second and subsequent contract extension periods. The request for price adjustment must be submitted in writing no later than 60 calendar days prior to any contract extension period. A request for increase will be accompanied by a copy of a notice of price increase from manufacturer to bidder, copies of original price lists from manufacturer along with new price lists to bidder, or comparable documentation as agreed upon by the Director of Purchasing and Director of Vehicle and Safety Services, or their designees. Written requests for price adjustments shall not exceed the rate of inflation determined by the Consumer Price Index (CPI) for urban wage earners and clerical workers, U.S. city average, all items (1982-84=100), published by the U.S. Bureau of Labor Statistics appropriately adjusted for the calendar year (January 1st to December 31st) preceding the calendar year in which the request is made. Please see the example shown on page 13. In the event there are major revisions or a change to the CPI index base period, the awarded bidder and the School Board of Polk County will negotiate an alternate index or base period. Any price adjustment shall be approved by the Director of Purchasing and Director of Vehicle and Safety Services, or their designees.

J. ADJUSTMENTS TO CONTRACT TERMS & CONDITIONS NECESSITATED BY VOLATILITY OF THE MARKETPLACE: After April 1, 2011 the district may, in its sole discretion, make an equitable adjustment in the contract terms and/or pricing if pricing or availability of supply are affected by extreme and unforeseen volatility in the marketplace, that is, by circumstances that satisfy all of the following criteria:

1. The volatility is due to causes wholly beyond the vendor's control and
2. The volatility affects the marketplace or industry, not just the particular vendor's source of supply and
3. The effect on pricing or availability of supply is substantial and
4. The volatility so affects the vendor that continued performance of the contract would result in substantial loss or financial hardship.

No request for price adjustment under this contract shall be considered prior to April 1, 2011. Requests for adjustments under this section shall not be considered more than once per contract period.

A request for a price adjustment will be accompanied by a copy of notice from manufacturer to bidder, copies of original price lists from manufacturer along with new price lists to bidder, or comparable documentation as agreed upon by Director of Purchasing and Director of Vehicle and Safety Services, or their designees.

The determination as to whether a situation represents "extreme" volatility of the marketplace and/or whether the effect on pricing or availability is "substantial" shall be solely at the discretion of the District.

The School Board shall reserve the right to request a decrease in the event of a significant decrease in market price of any product or service listed on the bid form.

Any price adjustment shall be approved by the Director of Purchasing and Director of Vehicle and Safety Services, or their designees prior to the new price becoming effective.

Please state company name and authorized signature_____

CATEGORY: 1 **WARRANTY:** _____

DESCRIPTION: Above 1 Ton - RELINED BRAKE SHOES with Riveted Lining

DETAILS: A composite award to a single vendor for this category (items 1-7).
 Must conform to FMVSS Standard # 121
 Non Asbestos
 Shoe Mix - Indicated on Shoe
 Damaged Cores Must Be Returned
HIGH PERFORMANCE PREMIUM GRADE ONLY WITH FF FRICTION RATING
 Front shoes: GAWR MINIMUM 20,000 Ibs @ 165/180 AL
 Rear Shoes: GAWR MINIMUM 23,000 lbs @ 165/180 AL
ONLY MANUFACTURERS AND LINING MATERIALS LISTED WILL BE CONSIDERED

ITEM NUMBER	ESTIMATED QUANTITY	DESCRIPTION	CORE CHARGE	UNIT PRICE
*Brake Shoes (1)	5	Front Shoe, Relined For use on 1995 Thomas Vista and Freightliner Part Number: 4702Q Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions)	_____	_____
		Manufacturer/ Front Shoe Lining Material		
4000445 (2)	235	Rear Shoe, Relined For use on 1996-2001 Thomas Pusher Part Number: 4709ES Approved Manufacturer/ Rear Shoe Lining Material: Federal Mogul (Abex) EX 685 or Meritor MA 312 (No Substitutions)	_____	_____
		Manufacturer/ Rear Shoe Lining Material		
4000439 (3)	5	Front Shoe, Relined For use on 1993-94, 1996-98 Thomas Vista Part Number: 1308Q Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions)	_____	_____
		Manufacturer/ Front Shoe Lining Material		
4000443 (4)	1750	Rear Shoe, Relined For use on 1993-2005 Thomas Vista/Freightliner Part Number: 4707Q Approved Manufacturer/ Rear Shoe Lining Material: Federal Mogul (Abex) EX 685 or Meritor MA 312 (No Substitutions)	_____	_____
		Manufacturer/ Rear Shoe Lining Material		

Please state company name and authorized signature _____

CATEGORY: 1 WARRANTY: _____

DESCRIPTION: Above 1 Ton - RELINED BRAKE SHOES with Riveted Lining

DETAILS: A composite award to a single vendor for this category (items 1-7).
 Must conform to FMVSS Standard # 121
 Non Asbestos
 Shoe Mix - Indicated on Shoe
 Damaged Cores Must Be Returned
 HIGH PERFORMANCE PREMIUM GRADE ONLY WITH FF FRICTION RATING
 Front shoes: GAWR MINIMUM 20,000 lbs @ 165/180 AL
 Rear Shoes: GAWR MINIMUM 23,000 lbs @ 165/180 AL
 ONLY MANUFACTURERS AND LINING MATERIALS LISTED WILL BE CONSIDERED

ITEM NUMBER	ESTIMATED QUANTITY	DESCRIPTION	CORE CHARGE	UNIT PRICE
4001962 (5)	65	Rear Shoe, Relined For use on 2002 Thomas Pusher Part Number: 4726ES Approved Manufacturer/ Rear Shoe Lining Material: Federal Mogul (Abex) EX 685 or Meritor MA 312 (No Substitutions) _____ Manufacturer/ Rear Shoe Lining Material	_____	_____
4001963 (6)	30	Front Shoe, Relined For use on 2002 Thomas Pusher Part Number 4725ES Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions) _____ Manufacturer/ Front Shoe Lining Material	_____	_____
4000444 (7)	85	Front Shoe, Relined For use on 2001 Thomas Pusher Part Number: 4719ES Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions) _____ Manufacturer/ Front Shoe Lining Material	_____	_____

*No item number for 4702Q Brake Shoes

CATEGORY: 2 WARRANTY: _____

DESCRIPTION: RELINED BRAKE KIT - with Riveted Lining, includes (2) Brake Shoes and (1) Hardware Kit

DETAILS: A composite award to a single vendor for this category (items 1-2).
 Must conform to FMVSS Standard # 121
 Non Asbestos
 Shoe Mix - Indicated on Shoe
 Damaged Cores Must Be Returned
 HIGH PERFORMANCE PREMIUM GRADE ONLY WITH FF FRICTION RATING
 Front shoes: GAWR MINIMUM 20,000 lbs @ 165/180 AL
 Rear Shoes: GAWR MINIMUM 23,000 lbs @ 165/180 AL
 ONLY MANUFACTURERS AND LINING MATERIALS LISTED WILL BE CONSIDERED

ITEM NUMBER	ESTIMATED QUANTITY	DESCRIPTION	CORE CHARGE	UNIT PRICE
4000438 (1)	35	Kit, Front Shoe For use on 1993-94 and 1996-98 Thomas Vista Part Number: 1308Q Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions)		
		<u>Manufacturer/ Front Shoe Lining Material</u>		
4000437 (2)	150	Kit, Front Shoe For use on 1993-2005 Thomas Vista/ Freightliner Part Number: 4702Q Approved Manufacturer/ Front Shoe Lining Material: Federal Mogul (Abex) EN6008 or Meritor MA212 (No Substitutions)		
		<u>Manufacturer/ Front Shoe Lining Material</u>		

SAMPLE

See example (sample) below of a requested price adjustment for the contract extension period October 1, 2006 through September 30, 2007. **Please note this is an example (sample) only and is in no way intended to forecast future inflation rates.**

On July 29, 2006 the vendor submits a written request for a price adjustment increase for the contract period October 1, 2006 through September 30, 2007. In this example the vendor requests an adjustment equal to the annual percentage rate of inflation, as defined in the bid Special Terms and Conditions Section I., for the calendar year 2005. If approved, the annual percentage rate of inflation (rounded to one decimal place) for the calendar 2005, would be added to the existing unit prices. The adjusted rates would be effective for the contract period October 1, 2006 through September 30, 2007.

The screenshot shows the Bureau of Labor Statistics website interface. The main content area displays the 'Consumer Price Index - Urban Wage Earners and Clerical Workers' for the year 2005. The data is presented in two tables. The first table shows the index values for each month and the annual average. The second table shows the 12-month percentage change for each month and the annual average. A circle highlights the 'Annual' value of 3.5 in the 12 Months Percent Change table.

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2005	186.3	187.3	188.6	190.2	190.0	190.1	191.0	192.1	195.0	195.2	193.4	192.5	191.0	188.8	193.2

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2005	3.0	3.0	3.1	3.7	2.9	2.6	3.3	3.8	5.2	4.7	3.5	3.5	3.5	3.1	4.0

Note: This Example shows the annual percentage rate for calendar year 2005. The Bureau of Labor Statistics DOES NOT forecast future inflation rates.